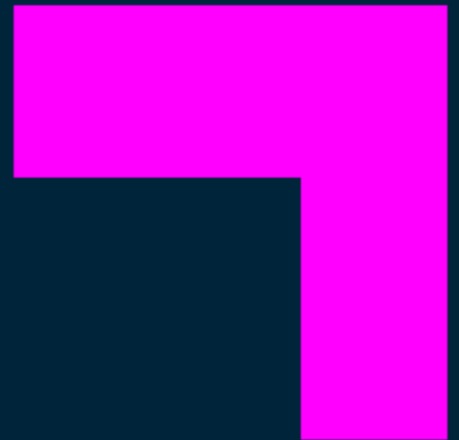




June 2026

Product Release

Customer Success

In the month of June, we added new features for you to check out for the following products:

— Panel Management

1. Breadcrumb navigation

— Forsta Plus

- Studio:
 1. Updated visual designer properties
 2. Click-to-Filter for Reporting Periods
 3. Breadcrumb enhancements
 4. Diverging Palettes for Rating Scales (Limited Availability)
- Company-level Control for GenAI Access

— Forsta Visualizations

1. Metadata Custom Rules
2. Usage Report – Report Filters

Keep reading to learn about these improvements!

You can also now review previous months' product updates at any time via the knowledge base!

<https://pgforstaproductupdates.zendesk.com/hc/en-us/p/ProductUpdates>

Panel Management

1. This update introduces breadcrumb navigation throughout the application, making it easier to understand your current location and quickly navigate between panels, projects, and communities. The new navigation experience also provides convenient access to common actions directly from the breadcrumb menu.

Forsta Plus

Studio

1. Updated Visual Designer properties

- Updated property panel in the Chart widget design UI to support previously CDL-only properties for:
 - Tick mark intervals
 - Line type, line width and dot size for line / area charts
 - Apply a palette selection at the category level
- Rename Page ID through the UI rather than going to CDL to clean up those pesky default page URL's
- New action type that can be assigned to a button for exporting to PDF or PowerPoint, outside of the standard "current page" control
 - Customize the experience for exports
 - Keep PDF export content behind hidden pages (N.B PowerPoint hidden page export to be completed shortly)
 - CDL-only configuration

2. Click-to-Filter for Reporting Periods

Users can now click directly on a time period within supported charts and data grids to automatically apply a corresponding reporting period filter to the dashboard. For example, clicking on **"Q1 2020"** in a time-series chart will instantly update the dashboard to show only data for that reporting period, eliminating the need to manually configure filters. This functionality extends the familiar *linkedToFilter* pattern already used in reporting hierarchies and brings the same seamless exploration experience to time-based analysis.

- Faster Root Cause Analysis: Quickly drill into spikes, dips, and anomalies by filtering the dashboard directly from the visualized trend.
- Move from high-level trends to detailed insights with a single click, reducing friction and improving the analytical workflow.

- Users no longer need to manually locate and adjust date filters when investigating specific periods

These feature enhancements are **available now** to all users (via CDL configuration only)
The initial release supports:

- Charts using category date
- Data Grids using cutByDate columns

3. Breadcrumb Enhancements

External breadcrumb levels (CDL only)

You can now manually add additional levels to page breadcrumbs, enabling navigation to reports, systems, or pages outside of Studio. These “external levels” are added to the start of the breadcrumb in the order defined in CDL.

Improved truncation handling

Previously, long breadcrumbs could truncate levels in a way that made them inaccessible. This has been improved:

- Truncation now starts at 7+ levels by default
- The threshold is configurable via the UI
- Hovering over the ellipsis now reveals hidden levels in a navigable dropdown

Sticky breadcrumb bar (enabled by default)

The breadcrumb bar now remains visible as users scroll, helping them maintain context within reports. This can be disabled via the UI if needed.

Improved behavior on the first page of a report

To reduce confusion:

- The current page is no longer shown in the breadcrumb on the first page
- The current report is no longer clickable

This avoids “no action” clicks and improves clarity, especially for single-page reports. This behavior can be reverted via CDL if required.

PDF export updates

Page breadcrumbs are now hidden by default in PDF exports, as they add limited value in this format. This can be re-enabled via the UI if needed.

Localized report titles in breadcrumbs

The breadcrumb now uses the report *Title* instead of the report *Name*.

- Supports language localization
- Better aligns with customer needs for multilingual reporting

- Configured via CDL (using a valueSet approach rather than standard resource texts)

4. Diverging Palettes for Rating Scales (Limited Availability)

Users with the feature toggle enabled will now see a new default diverging palette in the Studio palette property sheet. This provides dashboard builders and viewers with a clearer, more intuitive way to visualize data with a midpoint (e.g. satisfaction or sentiment scales), making it easier to interpret the direction of responses.

What's New?

- Reports now include a **default diverging palette**
- Palette is designed specifically for **rating scale visualization**
- Fully configurable via **SVD**
- Users can **duplicate and customize** palettes
- Simply define **start, midpoint, and end colors** – all intermediate colors are generated automatically
- Supported in **charts with stacked bars or category cuts**

Availability

- Released under **Limited Availability**. Please contact your Account representative for access.

Key Benefits

- Clear visualization of data with midpoints and directional meaning
- Automatic palette generation reduces manual effort
- Default **Red–Yellow–Cyan palette** supports common use cases:
 - Survey analysis
 - Performance tracking
 - Benchmark comparisons
 - Sentiment analysis
- Designed to be **color-blind safe** for common vision deficiencies
- New, intuitive UI for setup, duplication, and configuration

Limitations

- Supports up to **11 points** in a rating scale
- Does not yet support additional categories (e.g. “None” or “Don’t know”)
- New diverging palettes can currently only be created by **duplicating the default**

New default diverging palette:

Diverging Palette 2 



Anchor Colors ⓘ

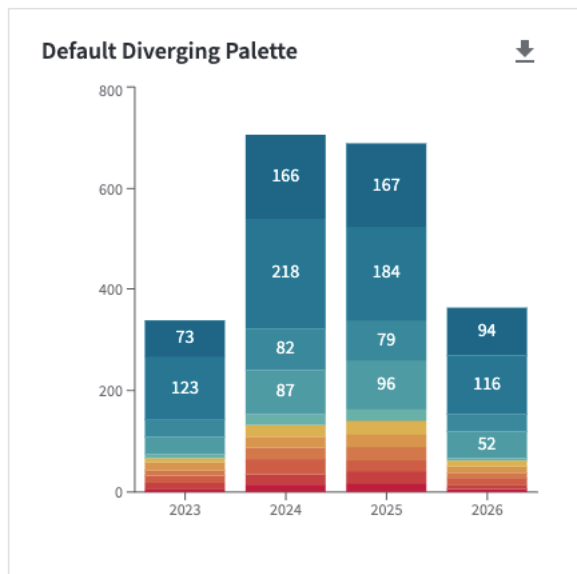
Start Color *  #cc334d

End Color *  #147899

Midpoint Color ⓘ

Midpoint Color *  #e3bd63

Stacked Bars:



Series



Unlabeled Series 1

Value *

count(:NPS)

Visualization

Stacked

Break By *

☒ NPS Likelihood to recommend

Recoded categories available

Calculate Percentage By

Series Format

Max Bar Size (pixels)

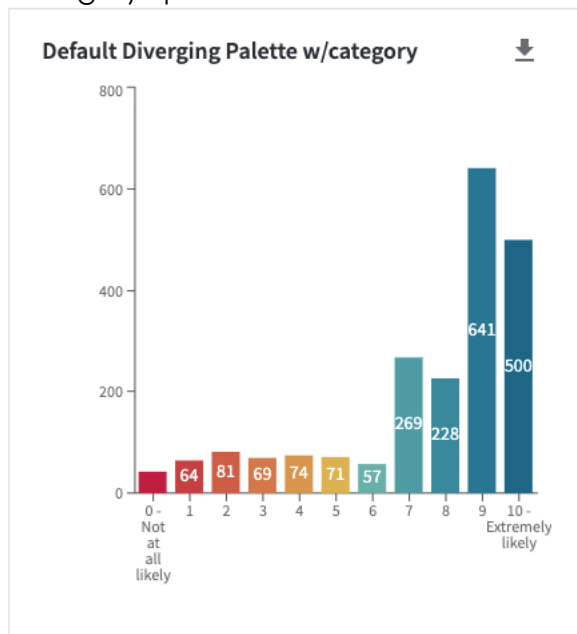
☒ Show Values

☐ Show Number of Responses

Palette

Diverging Palette

Category Split



Unlabeled Category

Value *

NPS Likelihood to recommend

Recoded categories available

Palette

Diverging Palette

Sort By

Base Values ⓘ

2. Company Level Control for GenAI Access

We've introduced a small but important enhancement to the Forsta Plus platform: the ability to disable GenAI functionality at the company level.

As AI adoption policies continue to evolve, many customers have requested the ability to restrict or completely prevent the use of AI-powered features within their organizations. This new setting provides a straightforward way to enforce those requirements, ensuring organizations can align platform usage with their internal governance, compliance, and security policies.

When enabled, the setting disables access to GenAI capabilities across the company, giving customers greater control over how AI is used within the platform.

The setting is available to PG Forsta account administrators through Company Admin > Other tab, see [here](#):

Confirmit

Save Save and Close Delete

- Enable shared databases for Professional surveys ☒
- Enable shared databases for Express surveys ☒
- Use JavaScript engine for new surveys ☒
- Disable legacy JScript.NET engine for all surveys ☐
- Allow users to request pre-V18 survey layout and survey XML definitions ☐
- Allow users to request pre-V18 translation XML export ☐
- Email Sender for Data Exports
- Allow empty files to be exported in Data Processing ☐
- Ignore template-defined positions for SPSS export ☐
- Recipients of Archiving notification e-mails
- # of months before archives are deleted
- # of days before files in ftp-area are deleted (-1 is disabled)
- Use new Pdf Engine for Respondents export ☐
- Company can't change PDF engine ☐
- Disable Bitstream data sources ☐
- Disable Pendo usage tracking ☐
- Disable access to GenAI features** ☐
- Enable New Basic Panels ☐
- JavaScript Survey Engine safety timer (ms)
- Google Analytics Account ID

It is not checked by default, meaning users have access to GenAI features.

When enabled, users will not be able to add these features to their surveys/dashboards, etc. and attempting to launch surveys containing AI features will also fail. If the setting is turned on for an existing company it will only prevent usage for newly created/launched assets (and attempts to re-launch existing ones), it will not retrospectively disable any existing usage throughout the platform.

Currently this feature applies to:

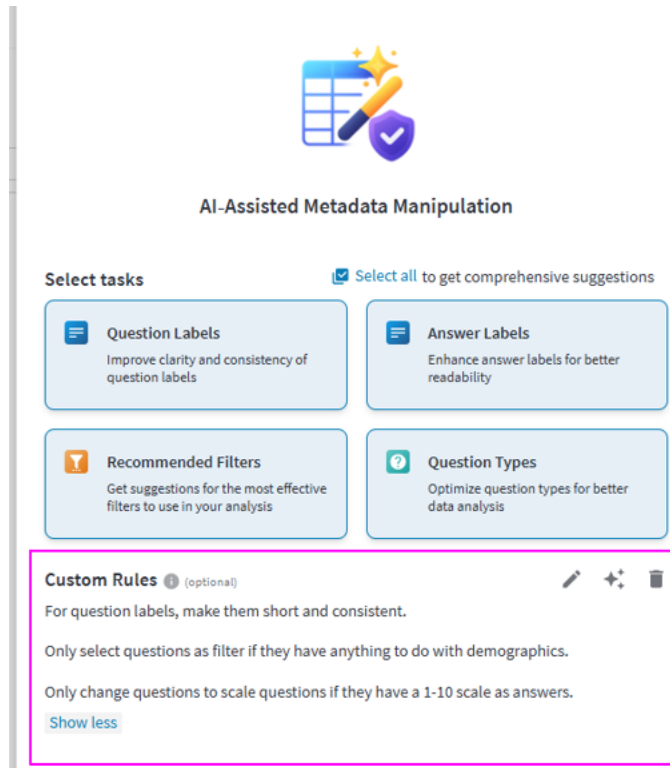
- Survey Designer Open Assist questions
- Survey Designer Open Dynamic Conversations
- Survey Designer Word importer
- Studio AI Summary Widgets
- Studio AI Explainers

Please contact your Account Representative for additional questions or to disable access to GenAI features.

Forsta Visualizations

1. Metadata Custom Rules

Give your Metadata Agent more context by defining custom rules to follow. Tailor AI-generated metadata suggestions to better match your organization's naming conventions and project requirements.



2. Usage Report – Report Filters

The Question Usage report now also shows where questions are used as Global or Report filters. This makes it easier to understand dependencies before editing or deleting questions.

Usage report

Country of residence is used in the following objects

Filters

The question is used as a Filter.

Report ID	Report Name	Report Type Name	Usage type
2	Overview dashboard	StoryTeller	Report Filter
3	Country specific dashboard	StoryTeller	Report Filter

Storyteller reports

The question is used in following objects

Report	Object Type	Object ID
Demographics	Chart	2
Demographics	Chart	3

CLOSE

Full details are available in the [Forsta Visualizations release notes](#).