



September

Product Release

Customer Success

October 1, 2024



Welcome, and happy Autumn!

In the month of September, we've added enhancements to **Forsta Plus, Visualizations and Panel Management. Read on to learn about what's new!**

You can now review previous months' product updates at any time via the knowledge base!

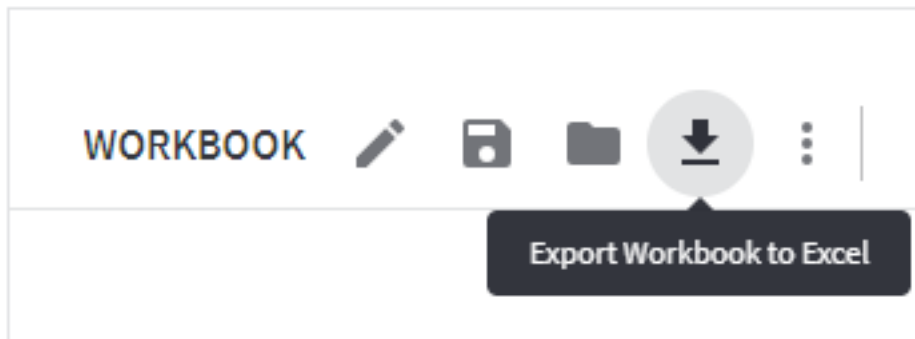
<https://pgforstaproductupdates.zendesk.com/hc/en-us/p/ProductUpdates>

Forsta Plus

Studio Crosstabs

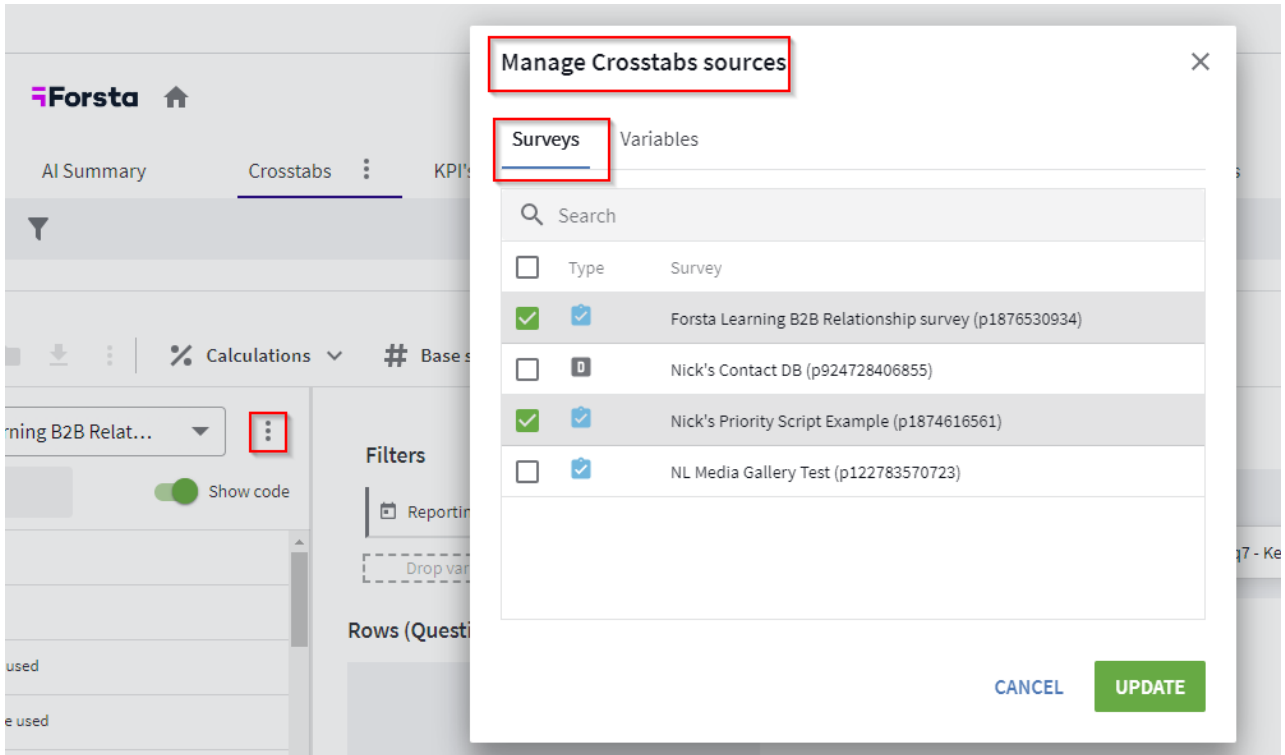
1. Export saved workbooks to Excel

A simple but highly useful new menu option that allows users to export their saved Workbooks directly to Excel, for sharing or continued analysis.



2. Ability for Pro Users to restrict data sources and variables available to End Users

Pro Users now have complete control over the data that is available to their End Users. Simply select or deselect sources and variables directly from the UI.



Survey Designer

1. Survey Fields

A new feature in Survey Designer that make it easy to set up text based fields that can be dynamically embedded into question texts using piping syntax.

Survey Fields can be defined on the Survey Overview screen which has the JavaScript Engine setting enabled. Each survey field should be provided with a label, value and ID. The value is the text string that will be piped and the ID is the name that should be referenced in the piping construct.

Survey Fields are set up on the Survey Overview screen:

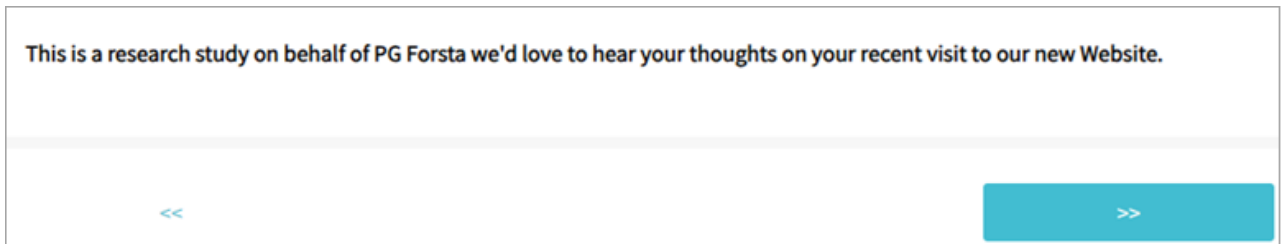
Survey fields ⓘ				+ADD ^
Field	Field label ⓘ	Field value ⓘ	Field ID ⓘ	
1	Company Name	PG Forsta	CompName	🗑️

Piping a Survey Field in the survey:



The screenshot shows a configuration window for an 'Intro' survey item. The 'Text' field is populated with the message: 'This is a research study on behalf of ^SurveyFields.CompName^ we'd love to hear your thoughts on your recent visit to our new Website.' The '^SurveyFields.CompName^' is highlighted with a red underline, indicating a JavaScript pipe. Other fields like 'Title' and 'Instructions' are empty.

The Survey Field value will be shown in the survey at runtime:



The screenshot shows the survey as it appears to the user. The text is rendered with the pipe value replaced by 'PG Forsta'. Navigation arrows are visible at the bottom of the survey item.

Please note that Survey Fields do not currently support language translation and are only available for surveys using JavaScript Engine.

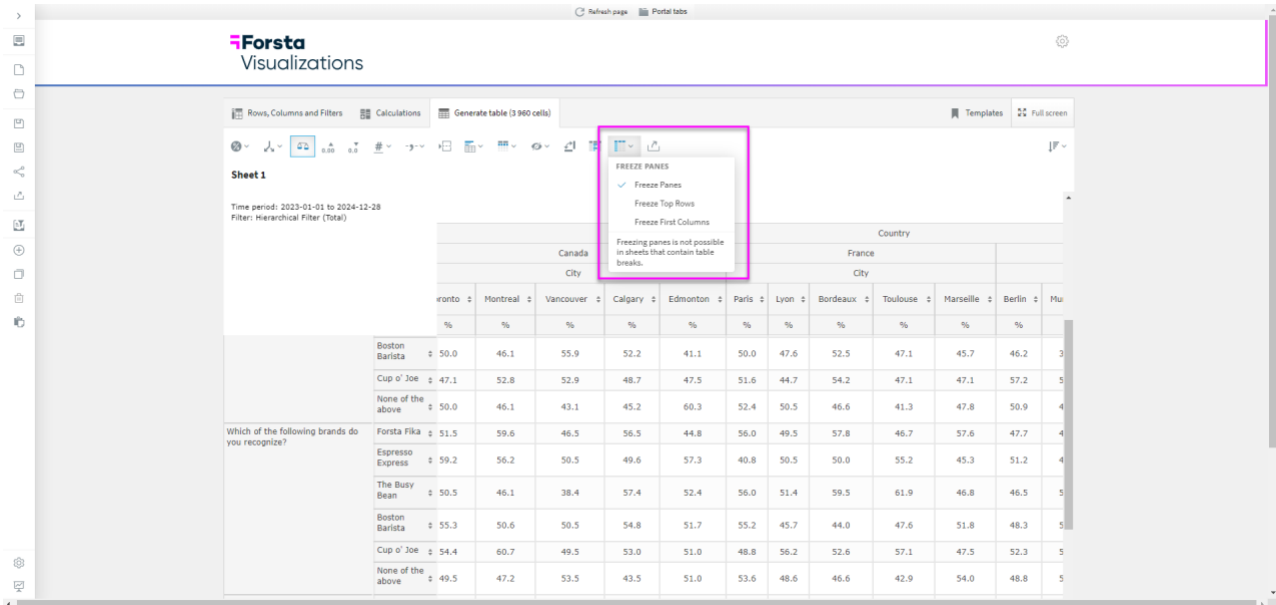
Forsta Visualizations

1. Predefined table layouts

We've added the option to select a few different layouts for our Cross Tables. These are the same predefined layout options that already exist in StoryCreator. For now, this is done on the sheet level. Later on, this will be added to our Bulk edits.

2. Freeze Pains

When working with larger tables in the Cross Table tool, it can be challenging to keep track of which column or row you're viewing while scrolling. To address this, we've introduced a "Freeze Panes" feature. You can choose to freeze none, just the column header, just the row header, or both the column and row headers.



3. Improved value sorting with multiple calculation types

With the addition of multiple calculation types to a table, you now have the flexibility to sort by any type. Questions that do not include the selected calculation will be moved to the bottom of the table, while the chosen calculation will be prioritized at the top.

4. Number of created data points

To provide better insight into the data volume of your project, our Project Selection page features multiple columns: Total Data Points, Activated Data Points, Total Respondents, and Activated Respondents. We have also introduced a new column, Calculated Data Points, which indicates the amount of data generated within your project. This includes various types of user created data points, such as Computes, Indexes, and Grouped Answers.

Forsta HX Platform Visualizations Switch to old interface

Projects NEW PROJECT

Folders Tree View [Download project list](#)

Folder level 1 | Folder level 2 | Folder level 3

ID	PROJECT CODE	PROJECT NAME	DATE CREATED	TOTAL DATA POINTS	ACTIVATED DATA POINTS	CALCULATED DATA POINTS	TOTAL RESPONDENTS	ACTIVATED RESPONDENTS
818360	818360	Forsta Fika V2	2024-04-25	367 K	131 K	10.9 K	9.00 K	3.00 K

< Collapse menu

Panel Management

1. Newsletters can now be sent at a project level.
2. An API endpoint request can now be made to retrieve and post notes for a panelist.