

APRIL

Product Release

Customer Success

April 26, 2024



Welcome!

In the month of April, we've added features in **Studio on Forsta Plus** that expand our data weighting calculations, data table functionality, and workbook management.

In addition, **Forsta Visualizations** now offers the ability to inherit optional filter settings from other reports, a new funnel chart type, and new grid view in the Crosstable tool. You can also now delete Meta data transformations and import language translations from the HX Platform into Visualizations, and use a shortcut to see your recently viewed projects. Read on to learn more!

Studio

Studio Crosstabs

1. Weighted calculations

If your Studio report references any weight model or weight expression in the CDL these will now be accessible in the Crosstab tool user interface so the users easily choose whether the result should be weighted or unweighted.

Please note:

- Weights are applied to all calculation types except for Min and Max, as weights are not applicable to these types.
- Base size suppression, when applied, is based on unweighted base size rather than weighted base size.

2. Workbook Management

The new "Workbook" concept allows you to create a collection of tables (sheets) and save them as your personal workbook for future use. This enhancement significantly improves efficiency, eliminating the need to recreate your favorite tables each time you visit the Crosstab page. Simply load one of your previously saved workbooks, and it will be populated with the latest data.

Workbooks are currently personal and unlimited in number. While future versions will introduce a sharing feature for collaboration among users, all saved Workbooks remain personal for now.

For additional information please watch the Demonstration Video:

<https://video.forsta.com/watch/XAeFbQZt6YXZetWFpgKkQL>

Visualizations

Storyteller

1. Optional Filter Setup – inherit settings

To streamline the setup and maintenance process for Optional Filter settings across all StoryTeller reports, we've introduced an option to inherit settings from a specific report. Rather than modifying what filters to be shown or the default answer option in multiple reports individually, you can now make changes in the “parent” report, and all other reports connected to it will be automatically updated.

Optional Filters

Filters Variable subset Time periods Moving average Interval

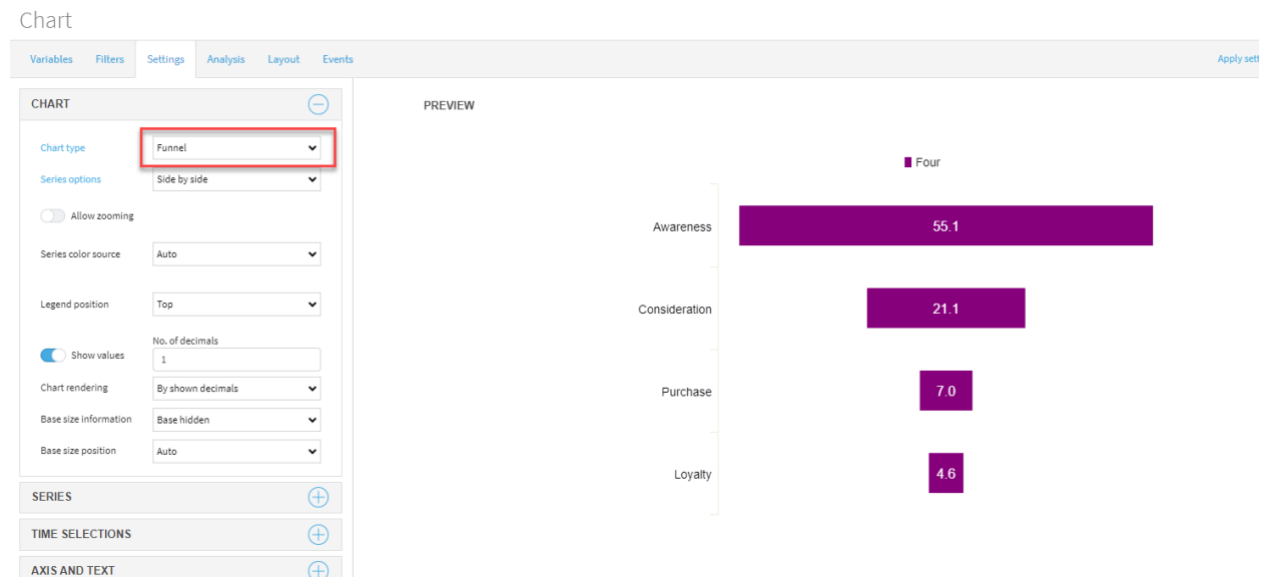
Select type of setup **Report specific** Inherit from another report

Filters Split Filters Nest Compare series Maximum number of compare series

Cancel Save

2. New Chart type – Funnel

To streamline project setup in Forsta Visualizations, we pinpointed certain visualizations that required multiple objects to achieve the desired appearance. Among these, funnel charts stood out. To address this challenge, we've introduced a new chart type known as the “funnel chart,” which enables the creation of a funnel visualization within a single object.



CrosstTable Tool

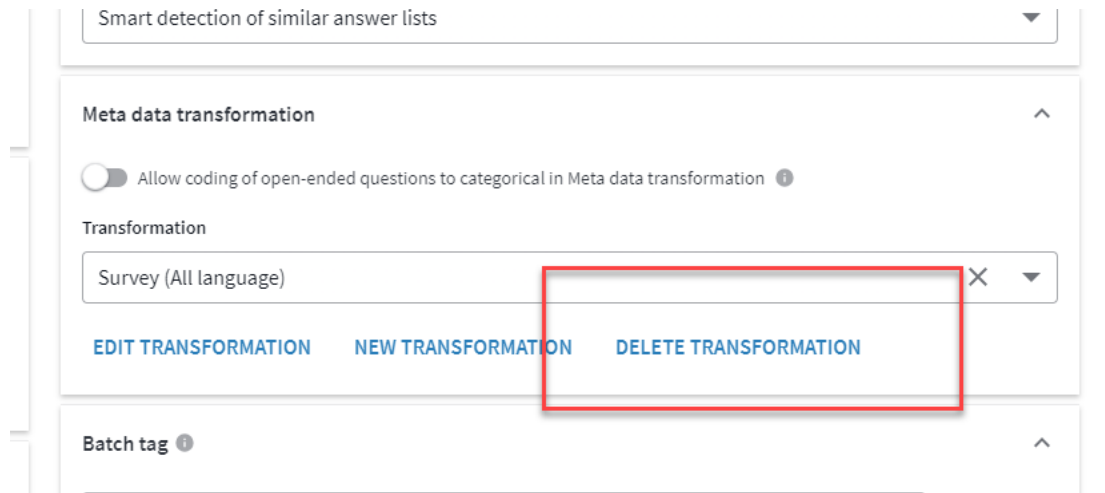
1. Crosstab, new table type: Grid view

We've introduced a "grid view mode" for our CrossTable tool. This mode can be selected at the sheet level, effectively transforming the sheet into a grid format. The flexibility remains, allowing you to mix different modes within your workbooks.

Data management

1. Delete meta data transformations

We've introduced an option to delete unused MDT from the system.



Data connectivity

1. Language Support – HX Platform import

We've introduced a new feature during the import process from HX Platform to Forsta Visualizations where additional languages can be included, ensuring no redundance tasks to be done.

Project administration

1. Global header – Add "Recent projects" in header

In our global header, we've added a convenient shortcut for recently visited projects. This feature allows you to quickly switch between projects you've accessed recently. The shortcut displays the last 10 projects, along with icons indicating their availability status. Even deleted or archived projects will appear in the list.

Forsta HX Platform | Visualizations ▲ Forsta Fika (812670)

Data Sources | **Data Batches** | SF | All projects | Reference Data | Text

Variables

Hierarchy

Reports

Report Users

Events

Legacy Features

Project Settings

Forsta

Import data from

Recent projects

- Forsta Fika (812670)
- Loops (816501)
- Funnel Release (816812)

Import data file
S, Triple-S, Excel, CSV

Imported data batches

| <input checked="" type="checkbox"/> | Active ▼ | ID | File name |
|-------------------------------------|----------|----|------------------------|
| <input checked="" type="checkbox"/> | Active | 1 | Forsta Fika Survey.sav |